

THE PUERTO RICO TURNAROUND

JUNE 17, 2014
HARVARD CLUB, NEW YORK



To register for the event or for more information:
visit: www.mergermarketgroup.com/event/puerto-rico-restructuring
email: Christopher.Pita@mergermarket.com
call: +1 212 500 1394

8:00 Registration and Breakfast

8:30 Panel One: Restructuring Puerto Rico

- Restructuring the commonwealth versus restructuring its public corporations
- A look at recent legislative efforts to appropriate the US bankruptcy code
- Comparing Puerto Rico to other sovereign restructurings: What is the playbook?

- How to enforce New York court rulings in Puerto Rico

Andy Dillon, Executive Director, Conway MacKenzie Inc.

Eric Friel, Partner, Stone Lion Capital Partners

Hector Negroni, Partner, Fundamental Advisors

Zachary Smith, Member, Moore & Van Allen

Tom Weyl, Municipal Strategist, Barclays Capital

Seth Brumby, Deputy Editor, Debtwire Municipals (moderator)

9:30 Panel Two: Reviving Puerto Rico

- What are the opportunities/future areas of growth?
- How to tap the underground economy
- An overhaul of tax code – property tax versus corporate income tax
- What will lead the island's demographic and economic resurgence?

John P. Ceffalio, Vice President, Municipal Credit Research, AllianceBernstein

Damien Drab, Managing Director, Loughlin Management Partners + Co

Vicente Feliciano, President, Advantage Business Consulting

Paul Greaves, Managing Editor, Debtwire Municipals (moderator)

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